

13 January 2026

INDEX	Up/Down	Percentage	Points	Index Closing
S&P BSE SENSEX	▼	-0.30%	-250.48	83627.69
NIFTY 50	▼	-0.22%	-57.95	25732.30
S&P BSE MIDCAP	▼	-0.16%	-73.76	46042.76
S&P BSE SMALLCAP	▲	0.46%	227.12	49800.87
S&P BSE 500	▼	-0.16%	-58.06	36806.21

Index	Open	High	Low	Close	52 W High	52 W Low
SENSEX	84,079.32	84,258.03	83,262.79	83,627.69	86,159.02	71,425.01
NIFTY	25,897.35	25,899.80	25,603.30	25,732.30	26,373.20	21,743.65

SENSEX Gainers	10	NIFTY Gainers	18
SENSEX Losers	20	NIFTY Losers	32

Exchange	Advances	Declines	Advance/Decline Ratio	Unchanged
BSE	1877	1915	0.98	300
NSE	1090	1088	1.00	28

Top 5 SENSEX Drivers				Top 5 Gainers & Losers (X – Sensex)			
Gainers	(%)	Losers	(%)	Gainers	(%)	Losers	(%)
Eternal Ltd	3.24%	Trent Ltd	-3.39%	Caspian Corporate Service	800.00%	Authum Investment & Infra	-78.48%
Tech Mahindra Ltd	1.74%	Larsen and Toubro Ltd	-3.25%	Shahlon Silk Industries L	20.00%	Tilak Ventures Ltd	-19.77%
ICICI Bank Ltd	1.66%	Reliance Industries Ltd	-2.14%	Rathi Bars Ltd	20.00%	Yunik Managing Advisors L	-16.73%
State Bank of India	1.32%	Maruti Suzuki India Ltd	-1.13%	Raghuvir Synthetics Ltd	19.99%	Shanmuga Hospital Ltd	-11.71%
Tata Consultancy Services	0.99%	ITC Ltd	-1.09%	Panjon Ltd	19.99%	Vani Commercials Ltd	-11.70%

Top 5 NIFTY Drivers				Top 5 Gainers & Losers (X – Nifty)			
Gainers	(%)	Losers	(%)	Gainers	(%)	Losers	(%)
Oil and Natural Gas Corpo	3.30%	Trent Ltd	-3.71%	Premier Polyfilm Ltd(NDA)	20.00%	Faze Three Ltd	-9.36%
Eternal Ltd	3.16%	Larsen and Toubro Ltd	-3.21%	Diligent Media Corporatio	17.66%	GTPL Hathway Ltd	-8.22%
ICICI Bank Ltd	1.66%	Dr Reddy's Laboratories L	-2.27%	Garuda Construction and E	16.62%	N K Industries Ltd	-7.85%
Hindalco Industries Ltd	1.61%	Interglobe Aviation Ltd	-1.99%	Oil Country Tubular Ltd	16.20%	Euro India Fresh Foods Lt	-7.80%
Max Healthcare Institute	1.60%	Reliance Industries Ltd	-1.77%	Tarmat Ltd	14.68%	Anik Industries Ltd	-7.43%

Note: - The above calculations are based on Closing Prices and not on Last Traded Prices.

**KP Energy share price rose 5.3% on MoU with the Government of Gujarat:**

Shares of power generation company KP Energy were ruling higher, share price advanced 5.3% to log an intraday high of ₹335.30 per share after the company announced KP Group has entered into a Memorandum of Understanding (MoU) with the Government of Gujarat. The northward movement in the power generation company came following the news that the KP Group has entered into a Memorandum of Understanding (MoU) with the Government of Gujarat for the development of renewable energy projects in the State of Gujarat. The MoU was signed on January 12, 2026, at Marwadi University, Rajkot, as part of the Vibrant Gujarat Regional Conference – Investment Promotion Activity. Under the MoU, KP Group proposes to establish renewable energy projects with an aggregate capacity of approximately 855 MW, comprising solar power projects and ISTS-connected wind-solar hybrid power projects, across multiple locations in Gujarat, including Devbhumi Dwarka and Kutch (Bhuj).

Balu Forge zoomed 13.2% as IT search concludes with no incriminating findings:

Balu Forge Industries shares jumped 13.2% registering an intra-day high at ₹499.4 per share after the company informed that the income tax department did not find any incriminating documents during its search. According to the filing, the Income Tax Department (the Department) conducted a search under the Income Tax Act, 1961, at some of the company's offices and manufacturing units on January 7, 2026, and the same was concluded on January 13, 2026. The company, its promoters and key managerial personnel (KMP) fully cooperated with the officials and provided all documents/clarifications/details sought by them. No incriminating documents were found or seized by the Department during their operation. Further, the business operations and production of the company continued as usual and were not impacted due to the search. There is no material adverse impact on the financial position of the company.

Larsen & Toubro slipped 4.5%, trades lower for fourth straight day:

Larsen & Toubro (L&T) stock hit a two month low at ₹3,837, falling 4.5% in today's intra-day trade on reports that Kuwait is discussing plans to cancel oil project tenders worth \$8.7 billion. According to reports, Kuwait's discussions come after bids for several contracts came in well above the budget, raising concerns over cost efficiency and fiscal impact, Moneycontrol reported quoting media company Middle East Economic Digest's (MEED). Clarifying on the issue, however, L&T said the projects referred to in the news report were not part of the company's order book. Further, the company can't comment on the status of tenders or commercial decisions of its clients, it said. The Transportation Infrastructure business vertical of L&T has won a significant order (₹1,000 crore to ₹2,500 crore) for an arterial Cable-Stayed Bridge over the Muri Ganga River in South 24 Parganas district of West Bengal.

Maharashtra Scooters shares rose 7.1% on Q3FY26 results:

Shares of Maharashtra Scooters rose sharply today on the back of the company's announcement of its financial results for the quarter ended on December 31, 2025. Following the news, the company's stock surged by as much as 7.1% to hit an intraday high of ₹13,880 per share on the back of the company's announcement of its financial results for the third quarter of 2025–26 (Q3FY26). The company has informed the exchange that during the quarter under review, the company's total revenue from operations rose to ₹6.44 crore, registering a year-on-year (Y-o-Y) jump of 11.22% from ₹5.79 crore reported in the corresponding quarter of the previous fiscal year. The company further said that its profit after tax (PAT) in Q3FY26 rose 24.84% Y-o-Y to ₹4.12 crore from ₹3.30 crore reported in Q3FY25, according to the regulatory filing submitted by the company. Further, Maharashtra Scooters' expenses dropped 59.17% Y-o-Y to ₹0.89 crore in the quarter under review, against ₹2.18 crore reported in the corresponding quarter of the previous fiscal year.

Sical Logistics shares locked in 5% upper limit on ₹4,038-cr SECL order:

Shares of Sical Logistics, an integrated logistics service provider, jumped 5% hitting an upper circuit of ₹93.34 per share after the company received a letter of acceptance from South Eastern Coalfields (SECL) for a project worth ₹4,038. "This is to inform you that Sical Logistics Limited (Company) has received a Letter of Acceptance dated January 12, 2026, from M/s South Eastern Coalfields Limited for the project of ₹4,038 crore (value of work including GST) at the Porda Chimtapani Open Cast project, Raigarh, Chhattisgarh," the company said in an exchange filing. The contract pertains to the Porda Chimtapani open-cast project in Raigarh, Chhattisgarh. The contract, awarded by a domestic entity, is to be executed over a period of 4,214 days. The company will carry out the project in line with the specifications mentioned in the tender. The promoter, promoter group, and group companies of Sical Logistics do not have any interest in SECL. The contract is not classified as a related party transaction.

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